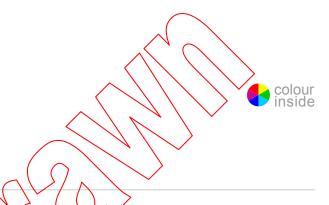


IEC 61968-9

Edition 1.0 2009-09

# INTERNATIONAL STANDARD



Application integration at electric utilities – System interfaces for distribution management –

Part 9: Interfaces for meter reading and control



INTERNATIONAL ELECTROTECHNICAL COMMISSION

PRICE CODE



ICS 33.200 ISBN 978-2-88910-592-2

Warning! Make sure that you obtained this publication from an authorized distributor.

### **CONTENTS**

FΟ	REWO	ORD	7	
INT	RODU	JCTION	9	
1	Scop	pe	11	
2	Norm	native references	11	
3	Term	ns, definitions and abbreviations	12	
	3.1	Terms and definitions	12	
	3.2	Abbreviations		
4	Refe	rence and information models		
	4.1 General approach to metering systems			
	4.2	Reference model		
		4.2.1 General		
		4.2.2 Metering system (MS) – Data collection		
		4.2.3 Metering system (MS) – Control and reconfiguration	19	
		4.2.4 Load control	19	
		4.2.5 Load management system (LMS)	19	
		4.2.4 Load control 4.2.5 Load management system (LMS) 4.2.6 Outage management system (OMS)	19	
		4.2.7 Meter asset management (MAM) system	20	
		4.2.8 Meter data management (MDM) system	20	
		4.2.9 Customer information system (CIS)	20	
		4.2.10 Network operations (NO)		
		4.2.11 Meter maintenance (MM)	20	
		4.2.12 Planning	21	
		4.2.13 Work management (WM)	21	
		4.2.14 Point of sale (POS)	21	
		4.2.15 Meter	21	
		4.2.16 Load control devices	21	
	4.3	Interface reference model	21	
	4.4	Meter reading and control functions and components	22	
	4.5	Static information model		
		4.5.1 General		
		4.5.2 Classes for meter reading and control	24	
		4.5.3 Classes related to meter reading and control		
5	Mete	r reading and control message types		
	5.1	General	29	
	5.2	End device event messages		
		5.2.1 General		
		5.2.2 Applications		
		5.2.3 Message format		
	5.3	Synchronization between systems		
		5.3.1 General		
		5.3.2 Applications		
		5.3.3 Message format		
	5.4	Meter reading messages		
	•	5.4.1 General		
		5.4.2 Applications		
		5.4.3 Message format		

	5.5	End device control messages	51	
		5.5.1 General		
		5.5.2 Applications	51	
		5.5.3 Message format		
	5.6	Meter service requests		
		5.6.1 General		
		5.6.2 Applications		
		5.6.3 Message format		
	5.7	Metering system events		
		5.7.1 General		
		5.7.2 Applications	66	
	- 0	5.7.3 Message formats		
	5.8	Customer switching		
			69	
	<b>5</b> 0	5.8.2 Message format	70	
	5.9	Payment metering service messages.	70	
		5.9.1 General	70	
		5.9.3 MS financial information		
6	Docu	5.9.3 MS financial information		
U		UML diagrams	95	
	6.1	Message definitions	95	
	6.2		95	
۸ ۵ ۲	2014 A			
		(informative) Description of message type verbs		
		(informative) Recommended message structure		
		(informative) Recommended procedure for the generation of a ReadingType		
		(informative) Recommended quality code enumerations		
		(informative) Recommended End DeviceEvent category enumerations		
		(informative) Recommended)EndDeviceControl code enumerations	149	
Anr	nex G	(informative) Recommended procedure for maintaining relationships between	454	
		(normative) XML Schemas for message payloads		
		nformative) Mappings to ebIX		
Anr	nex J (	informative) Request parameters	254	
_		- Example of an end device with functions		
_		- IEC 61968-9 reference model		
Fig	ure 3 -	- IEC 61968-9 reference model with customer information and billing system	18	
Fig	ure 4 -	- Outage detection, request/reply message exchange, example 1	31	
Fig	ure 5 -	- Outage detection, request/reply message exchange, example 2	31	
Fig	ure 6 -	- Outage detection, publish/subscribe exchange, example 1	32	
Fig	Figure 7 – Outage detection, publish/subscribe exchange, example 2			
Figure 8 – Meter health event exchange, example 1				
Figure 9 – Meter health event exchange, example 2				
Figure 10 – Power quality event exchange, example 1				
_	Figure 11 – Power quality event exchange, example 2			

Figure 12 – End device event message format	36
Figure 13 – Example of meter asset management subscriptions	37
Figure 14 – Example of meter asset management publications	38
Figure 15 – Example of WM to MAM exchange – test results	38
Figure 16 – Example of WM to MAM exchange – asset status update	39
Figure 17 – Example of reciprocal subscriptions (with MDM present)	40
Figure 18 – Example of synchronization exchanges	41
Figure 19 – End device asset message format	42
Figure 20 – Customer meter data set message format	42
Figure 21 – Example use of meter read schedule to create subscription	43
Figure 22 – Meter read schedule message format	44
Figure 23 – Meter readings message format	45
Figure 24 – Example manual meter reading exchange	47
Figure 25 – Example on-request meter read exchange	48
Figure 26 – HistoricalMeterData exchange	49
Figure 27 – Example billing inquiry message exchange	50
Figure 28 – Meter asset reading message format	51
Figure 29 – Example load control message exchange	52
Figure 30 – Example message exchange for LC unit installation	53
Figure 31 – Example message exchange for change of customer program (meter reconfigured)	54
Figure 32 – Example message exchange for meter reconfiguration due to change of customer program where there is no MDM	55
Figure 33 – Example message exchange for change of customer program with meter	
changed out.	56 
Figure 34 – Example message exchange for meter connect/disconnect	57
Figure 35 – Example message exchange for remote connect/disconnect operation directly between a CIS and MS	58
Figure 36 – Example message exchange for real-time price signal	59
Figure 37 - End devide controls message format	60
Figure 38 - Example meter installation and removal message exchange	61
Figure 39 – Example and device event message exchange due to meter changeout	62
Figure 40 – Example message exchange due to CIS alarms	63
Figure 41 – Example message exchange when meter is changed out for recalibration	64
Figure 42 – Meter service requests message format	65
Figure 43 – Example of MeterSystemHealth message exchange	66
Figure 44 – Example of firmware upgrade message exchange	67
Figure 45 – Example of meter system event message format	68
Figure 46 – End device firmware message format	69
Figure 47 – Example of customer switching message exchange	70
Figure 48 – Message exchange for transferring supplier information	
Figure 49 – Supplier configuration message format	
Figure 50 – Message exchange for transferring customer information	
Figure 51 – Customer configuration message	74

Figure 52 – Message exchange for transferring customer agreement information	75
Figure 53 – Customer agreement configuration message	75
Figure 54 – Message exchange for transferring customer account information	76
Figure 55 – Customer account configuration message	77
Figure 56 – Message exchange for transferring auxiliary agreement information	78
Figure 57 – Auxiliary agreement configuration message format	79
Figure 58 – Message exchange for transferring pricing structures	80
Figure 59 – PricingStructureConfig message format	81
Figure 60 – Message exchange for transferring service category information	82
Figure 61 – ServiceCategoryConfig message format	82
Figure 62 – Message exchange for transferring service delivery point information	83
Figure 63 – ServiceDeliveryPointConfig message format	84
Figure 64 – Message exchange for transferring meter information	85
Figure 65 – Meter asset configuration message	86
Figure 66 – Message exchange for transferring service delivery point location information	87
Figure 67 – SDPLocationConfig message format	88
Figure 68 – Message exchange for transferring service location information	89
Figure 69 – ServiceLocationConfig message format.	90
Figure 70 – Message exchange for transferring receipt information	91
Figure 71 – ReceiptRecord message format	92
Figure 72 – Message exchange for transferring transaction information	93
Figure 73 – Transaction Record message format	94
Figure B.1 – Recommended message message-format	99
Figure B.2 – Recommended.Header message format	100
Figure B.3 – Recommended RequestType message format	100
Figure B.4 – Recommended ReplyType message format	101
Figure G.1 – Typical CIM naming object	
Figure I.1 - ebIX XML schema	249
Figure I.2 - ebl metered data as UML class diagram	
Figure J.1 – Message request structure	254
Figure J.2 – GetMeterReadings	255
Figure J.3 – GetEndDeviceAssets	256
Figure J.4 – GetCustomerMeterDataSet	257
Table 1 – Business functions and abstract components	23
Table 2 – Classes for meter reading and control	25
Table 3 – Classes related to meter reading and control	29
Table A.1 – Commonly used verbs	96
Table B.1 – ReplyCode categories	101
Table B.2 – ReplyCode enumerations	102
Table C.1 – Time attribute enumerations	107
Table C.2 – Data qualifier enumerations	108

Table C.3 – Accumulation behaviour enumerations	109
Table C.4 – Direction of flow enumerations	110
Table C.5 – Unit of measure enumerations	111
Table C.6 – Measurement categories	114
Table C.7 – MeasurementCategory enumerations	114
Table C.8 – Phase enumerations	116
Table C.9 – Metric multiplier enumerations	117
Table C.10 – Unit of measure enumerations	118
Table C.11 – Example ReadingTypes	121
Table D.1 – Example System IdentifiersValue	123
Table D.2 – Example quality code categories	124
Table D.3 – Example categorized codes	124
Table D.4 – Example quality codes	126
Table E.1 – Example EndDeviceEvent domain codes	127
Table E.2 – Example EndDeviceEvent domain part codes	128
Table E.3 – Example EndDeviceEvent type codes	129
Table E.4 – Example EndDeviceEvent indexes	129
Table E.5 – Example EndDeviceEvent codes	136
Table E.6 – Example EndDeviceEvent codes	148
Table F.1 – Comparison of example demand reset codes	149
Table F.2 – Example EndDevice control codes	149
Table G.1 – Example meter relationships.	153
Table I.3 – Meter reading: Mapping eblX metered data to IEC MeterReadings	252

#### INTERNATIONAL ELECTROTECHNICAL COMMISSION

## APPLICATION INTEGRATION AT ELECTRIC UTILITIES – SYSTEM INTERFACES FOR DISTRIBUTION MANAGEMENT –

#### Part 9: Interfaces for meter reading and control

#### **FOREWORD**

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter
- 5) IEC provides no marking procedure to indicate its approval and cannot be rendered responsible for any equipment declared to be in conformity with an IEC Publication.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) Attention is drawn to the possibility that some of the elements of this IEC Publication may be the subject of patent rights IEC shall not be held responsible for identifying any or all such patent rights.

International Standard IEC 61968-9 has been prepared by IEC technical committee 57: Power systems management and associated information exchange.

The text of this standard is based on the following documents:

FDIS	Report on voting
57/1009/FDIS	57/1020/RVD

Full information on the voting for the approval of this standard can be found in the report on voting indicated in the above table.

This publication has been drafted in accordance with the ISO/IEC Directives, Part 2.

A list of all parts in IEC 61968 series, under the general title: *Application integration at electric utilities* – *System interfaces for distribution management*, can be found on the IEC website.

The committee has decided that the contents of this publication will remain unchanged until the maintenance result date indicated on the IEC web site under "http://webstore.iec.ch" in the data related to the specific publication. At this date, the publication will be

- · reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- · amended.

A bilingual version of this publication may be issued at a later date.

IMPORTANT – The "colour inside" logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this publication using a colour printer.



61968-9 © IEC:2009(E)

**-9 -**

#### INTRODUCTION

The purpose of this document is to define a standard for the integration of metering systems (MS), which would include traditional (one or two-way) automated meter reading (AMR) systems, with other systems and business functions within the scope of IEC 61968. The scope of this standard is the exchange of information between a metering system and other systems within the utility enterprise. The specific details of communication protocols those systems employ are outside the scope of this standard. Instead, this standard will recognize and model the general capabilities that can be potentially provided by advanced and/or legacy meter infrastructures, including two-way communication capabilities such as load control, dynamic pricing, outage detection, distributed energy resource (DER) control signals and on-request read. In this way, this standard will not be impacted by the specification, development and/or deployment of next generation meter infrastructures, either through the use of standards or proprietary means.

The IEC 61968 series of standards is intended to facilitate inter-application integration as opposed to intra-application integration. Intra-application integration is aimed at programs in the same application system, usually communicating with each other using middleware that is embedded in their underlying runtime environment, and tends to be optimized for close, real-time, synchronous connections and interactive request/reply or conversation communication models. Therefore, these interface standards are relevant to loosely coupled applications with more heterogeneity in languages, operating systems, protocols and management tools. This series of standards is intended to support applications that need to exchange data every few seconds, minutes, or hours rather than waiting for a nightly batch run. This series of standards, which are intended to be implemented with middleware services that exchange messages among applications, will complement, not replace utility data warehouses, database gateways, and operational stores.

As used in IEC 61968, a distribution management system (DMS) consists of various distributed application components for the utility to manage electrical distribution networks. These capabilities include monitoring and control of equipment for power delivery, management processes to ensure system reliability, voltage management, demand-side management, outage management, work management, automated mapping and facilities management. Standard interfaces are defined for each class of applications identified in the interface reference moder (IRM), which is described in IEC 61968-1: System interfaces for distribution management—Part 1: Interface architecture and general requirements.

This part of IEC 61968 contains the clauses listed below.

#### **Document overview for IEC 61968-9**

Clause/Annex	Title	Purpose
1	Scope	The scope and purpose of the document are described
2	Normative references	Documents that contain provisions which, through reference in this text, constitute provisions of this International Standard
3	Terms, definitions and abbreviations	Provides terms, definitions and abbreviations
4	Reference and information models	Description of general approach to metering system, reference model, use cases, interface reference model, meter reading and control functions and components, message type terms and static information model
5	Meter reading and control message types	Message types related to the exchange of information for documents related to meter reading and control
Annex A	Description of message type verbs	Description of the verbs that are used for the message types
Annex B	Recommended message structure	CIM extensions to support the recommended message structure for meter reading and control
Annex C	Recommended procedure for the generation of a ReadingType	Recommended technique for constructing, and offers sample enumerations for the ReadingTypeId textual name and mRID
Annex D	Recommended Quality code enumerations	Resommends technique for constructing, and offers sample enumerations for reading quality codes
Annex E	Recommended EndDeviceEvent category enumerations	Recommends EndDeviceEvent alarm codes
Annex F	Recommended EndDeviceControl code enumerations	Describes recommended technique for leveraging EndDeviceEvent codes to create EndDeviceControl codes
Annex G	Resommended procedure for maintaining relationships between objects	To describe the use of the master resource identifier (mRID)
Annex H	XML schemas for message payloads	To provide xsd information for use by developers to create IEC 61968-9 messages
Annex I	Mappings to ebIX	To provide mappings between IEC 61968-9 meter readings and ebIX.
Annex J	Request parameters	Describes the qualification of GET requests using request parameters

61968-9 © IEC:2009(E)

- 11 -

## APPLICATION INTEGRATION AT ELECTRIC UTILITIES – SYSTEM INTERFACES FOR DISTRIBUTION MANAGEMENT –

#### Part 9: Interfaces for meter reading and control

#### 1 Scope

This document is Part 9 of the IEC 61968 standard and specifies the information content of a set of message types that can be used to support many of the business functions related to meter reading and control. Typical uses of the message types include meter reading, meter control, meter events, customer data synchronization and customer switching. Although intended primarily for electrical distribution networks, IEC 61968-9 can be used for other metering applications, including non-electrical metered quantities necessary to support gas and water networks.

The purpose of this document is to define a standard for the integration of metering systems (MS), which includes traditional manual systems, and (one or two-way) automated meter reading (AMR) systems, with other systems and business functions within the scope of IEC 61968. The scope of this International Standard is the exchange of information between a metering system and other systems within the utility enterprise. The specific details of communication protocols those systems employ are outside the scope of this standard. Instead, this standard will recognize and model the general capabilities that can be potentially provided by advanced and/or legacy meter infrastructures, including two-way communication capabilities such as load control, dynamic pricing, outage detection, distributed energy resource (DER) control signals and on-request read. In this way, this standard will not be impacted by the specification, development and/or deployment of next generation meter infrastructures either through the use of standards or proprietary means.

The capabilities and information provided by a meter reading system are important for a variety of purposes, including (but not limited to) interval data, time-based demand data, time-based energy data (usage and production), outage management, service interruption, service restoration, quality of service monitoring, distribution network analysis, distribution planning, demand reduction, customer billing and work management. This standard also extends the CIM (Common Information Model) to support the exchange of meter data.

#### 2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60050-300, International Electrotechnical Vocabulary – Electrical and electronic measurements and measuring instruments – Part 311: General terms relating to measurements – Part 312: General terms relating to electrical measurements – Part 313: Types of electrical measuring instruments – Part 314: Specific terms according to the type of instrument

IEC 61968-1, Application integration at electric utilities – System interfaces for distribution management – Part 1: Interface architecture and general requirements

IEC 61968-2, Application integration at electric utilities – System interfaces for distribution management – Part 2: Glossary

IEC 61968-3, Application integration at electric utilities – System interfaces for distribution management – Part 3: Interface for network operations

IEC 61970-301, Energy management system application program interface (EMS-API) – Part 301: Common information model (CIM) base

IEC 62051-1, Electricity metering – Data exchange for meter reading, tariff and load control – Glossary of terms – Part 1: Terms related to data exchange with metering equipment using DLMS/COSEM

IEC 62055-31, Electricity metering – Payment systems – Part 31: Particular requirements – Static payment meters for active energy (classes 1 and 2)

IEC 62056 (all parts), Electricity metering – Data exchange for meter reading, tariff and load control

ISO 4217, Codes for the representation of currencies and funds

ISO 8601:2004, Data elements and interchange formats – Information interchange – Representation of dates and times

ANSI C12.19, Utility Industry End Device Data Tables

