This is a preview - click here to buy the full publication

TECHNICAL SPECIFICATION

ISO/IEC TS 23078-2

First edition 2020-09

Information technology — Specification of DRM technology for digital publications —

Part 2: **User key-based protection**







COPYRIGHT PROTECTED DOCUMENT

© ISO/IEC 2020

All rights reserved. Unless otherwise specified, or required in the context of its implementation, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office CP 401 • Ch. de Blandonnet 8 CH-1214 Vernier, Geneva Phone: +41 22 749 01 11 Email: copyright@iso.org Website: www.iso.org

Published in Switzerland

Contents				
Fore	eword		v	
Intr	oductio	on	vi	
1	Scon	oe	1	
_	-			
2		native references		
3	Tern	ns and definitions	1	
4	Abbı	reviated terms	3	
5	Over	rview		
	5.1	General	3	
	5.2	Protecting the publication	4	
	5.3 5.4	Licensing the publication		
	3.4	Reading the publication		
6	Licei	nse document General	6	
	6.1 6.2	General		
	6.3	Content conformance License information	6	
	0.5	6.3.1 General	6	
		6.3.2 Encryption (transmitting keys)	7	
		6.3.2 Encryption (transmitting keys) 6.3.3 Links (pointing to external resources) 6.3.4 Rights (identifying rights and restrictions)	8	
		6.3.4 Rights (identifying rights and kestrictions)	9	
		6.3.5 User (identifying the user)		
	6.4	6.3.6 Signature (signing the license)		
	0.4	User key 6.4.1 General	12	
		6.4.2 Calculating the user key	12	
		6.4.3 Hints	13	
		6.4.4 Requirements for the user key and user passphrase	13	
	6.5	Signature and publickey infrastructure	13	
		6.5.1 General 6.5.2 Certificates	13	
		6.5.3 Canonical form of the license document	14 1 <i>1</i>	
		6.5.4 Generating the signature		
		6.5.5 Validating the certificate and signature	17	
7	Iscer	nse status document		
,	7.1	General		
	7.2	Content conformance		
	7.3	License status information		
		7.3.1 General		
		7.3.2 Status 7.3.3 Updated (timestamps)		
		7.3.4 Links		
		7.3.5 Potential rights		
		7.3.6 Events		
	7.4	Interactions	21	
		7.4.1 General		
		7.4.2 Handling errors.		
		7.4.3 Checking the status of a license 7.4.4 Registering a device		
		7.4.5 Returning a publication		
		7.4.6 Renewing a license		
8	Enco	yption profile		
U		General	2 3 25	

ISO/IEC TS 23078-2:2020(E)

	8.2 8.3	Encryption profile requirements Basic encryption profile 1.0	
9	Integ	ration in EPUB	
,	9.1	General	
	9.2	Encrypted resources	
	9.3	Using META-INF/encryption.xml for LCP	27
10	Read	ing system behavior	
	10.1	Detecting LCP protected publication	
	10.2	License document processing	
		10.2.1 Overall	
		10.2.2 Validating the license document	
		10.2.3 Acquiring the publication 10.2.4 License status processing	28 28
	10.3	User key processing	20 29
	10.3	Signature processing	29
	10.5	Publication processing	29
A			
	-	Formative) Examples	30
Anne	x B (inf	Formative) Use case scenarios for library lending model	33
Biblio	graph	у	36
		\ \ \ \ \ \	

Foreword

ISO (the International Organization for Standardization) and IEC (the International Electrotechnical Commission) form the specialized system for worldwide standardization. National bodies that are members of ISO or IEC participate in the development of International Standards through technical committees established by the respective organization to deal with particular fields of technical activity. ISO and IEC technical committees collaborate in fields of mutual interest. Other international organizations, governmental and non-governmental, in liaison with ISO and IEC, also take part in the work.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO and IEC shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see http://patents.iec.sh).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Joint Technical Committee ISO/IEC JTC 1, *Information technology*, Subcommittee SC 34, *Document description and processing languages*.

A list of all parts in the ISO/IECTS 23078 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.



Introduction

Ever since ebooks have grown in popularity, copyright protection has been an important issue for authors and publishers.

While the distribution of ebooks around the world is mostly based on the open EPUB standard, most ebook retailers are using proprietary technologies to enforce usage constraints on digital publications in order to impede oversharing of copyrighted content. The high level of interoperability and accessibility gained by the use of a standard publishing format is therefore cancelled by the use of proprietary and closed technologies: ebooks are only readable on specific devices of software applications (a retailer "lock-in" syndrome), cannot be accessed anymore if the ebook distributor which protected the publication goes out of business or if the DRM technology evolves drastically. As a result, users are deprived of any control over their ebooks.

Requirements related to security levels differ depending on which part of the digital publishing market is addressed. In many situations, publishers require a solution which technically enforces the digital rights they provide to their users; most publishers are happy to adopt a DRM solution which guarantees an easy transfer of publications between devices, a certain level of fair-use and provides permanent access to the publications acquired by their customers.



Information technology — Specification of DRM technology for digital publications —

Part 2:

User key-based protection

1 Scope

This document defines a technical solution for encrypting resources in digital publications (especially EPUB) and for securely delivering decryption keys to reading systems, included in licenses tailored to specific users. It also defines a simple passphrase-based authentication method for reading systems to verify the license and access the encrypted resources of such digital publications.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

EPUB Open Container Format (OCF) 3.2, W3C, available at https://www.w3.org/publishing/epub32/epub-ocf

ISO 8601-1, Date and time Representations for information interchange — Part 1: Basic rules

ISO/IEC 8824-1, Information technology — Abstract Syntax Notation One (ASN.1): Specification of basic notation — Part 1:

RFC 4627, The application/json Media Type for JavaScript Object Notation (JSON), The Internet Society, available at https://www.ietf.org/xfc/r627

RFC 5280, Internet X.509 Public Key Infrastructure Certificate and Certificate Revocation List (CRL) Profile, Network Working Group, available at https://tools.ietf.org/html/rfc5280

RFC 7807, Problem Details for HTTP APIs, The Internet Engineering Task Force, available at https://tools.ietf.org/html/xfc7807