TECHNICAL REPORT

Functional safety – Safety instrumented systems for the process industry sector –
Part 4: Explanation and rationale for changes in IEC 61511-1 from Edition 1 to Edition 2

INTERNATIONAL ELECTROTECHNICAL COMMISSION

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FOREWORD

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IEC TR 61511-4, which is a Technical Report, has been prepared by subcommittee 65A: Systems aspects, of IEC technical committee 65: Industrial-process measurement, control and automation.

The text of this Technical Report is based on the following documents:

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Full information on the voting for the approval of this Technical Report can be found in the report on voting indicated in the above table.

This document has been drafted in accordance with the ISO/IEC Directives, Part 2.

A list of all parts in the 61511 series, published under the general title Functional safety – Safety instrumented systems for the process industry sector, can be found on the IEC website.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "http://webstore.iec.ch" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.
IEC 61511 (all parts) addresses safety instrumented systems (SIS) for the process industry sector. It is written to use terminology that is familiar within this sector and to define practical implementation requirements based on the sector-independent clauses presented in the IEC 61508 basic safety standard. IEC 61511-1 is recognized as a good engineering practice in many countries and a regulatory requirement in an increasing number of countries.

Nevertheless, standards evolve with the application experience in the affected sector. The second edition of IEC 61511-1 was edited based on a decade of international process sector experience in applying the requirements of the first edition of IEC 61511-1:2003. The changes from Edition 1 to Edition 2 were initiated by comments from National Committees representing a broad spectrum of users of the standard worldwide.

In Edition 1:2003 (Ed. 1)¹, the requirements addressing the avoidance and control of systematic errors that occur during design, engineering, operation, maintenance and modification were adapted primarily to support independent safety functions up to a SIL 3 performance target. In contrast, Edition 2:2016 (Ed. 2) needed to address a prevailing trend of sharing automation systems across multiple safety functions.

Ed. 2 also needed to address the common misinterpretations of the Ed. 1 requirements that became evident to the IEC 61511 maintenance team (MT 61511) over the intervening years. For example, Ed. 2 reinforced the necessity to design for functional safety management rather than a narrow focus on a calculation and to manage the actual performance of the SIS over time.

IEC TR 61511-4 was created to provide a brief introduction of the above issues to a general audience, with the more detailed content remaining in the main parts of the IEC 61511 series. IEC TR 61511-4 describes the underlying rationale of the primary clauses in IEC 61511-1, clarifies some common application misconceptions, provides a listing of the main differences between the first and second editions of IEC 61511-1, and gives a brief explanation of the typical process sector approaches to the application of each primary clause.

¹ For ease of reading, "Ed. 1" and "Ed. 2" will be used in this document.
1 Scope

This part of IEC 61511, which is a Technical Report,

- specifies the rationale behind all clauses and the relationship between them,
- raises awareness for the most common misconceptions and misinterpretations of the clauses and the changes related to them,
- explains the differences between Ed. 1 and Ed. 2 of IEC 61511-1 and the reasons behind the changes,
- presents high level summaries of how to fulfil the requirements of the clauses, and
- explains differences in terminology between IEC 61508-4:2010 and IEC 61511-1 Ed. 2.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.


IEC 61511-1:2016, Functional safety – Safety instrumented systems for the process industry sector – Part 1: Framework, definitions, system, hardware and application programming requirements
IEC 61511-1:2016/AMD1:2017