

This is a preview - [click here to buy the full publication](#)

INTERNATIONAL STANDARD

ISO/IEC 21838-4

First edition
2023-09

Information technology — Top-level ontologies (TLO) —

Part 4: **TUpper**



Reference number
ISO/IEC 21838-4:2023(E)

© ISO/IEC 2023



COPYRIGHT PROTECTED DOCUMENT

© ISO/IEC 2023

All rights reserved. Unless otherwise specified, or required in the context of its implementation, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office
CP 401 • Ch. de Blandonnet 8
CH-1214 Vernier, Geneva
Phone: +41 22 749 01 11
Email: copyright@iso.org
Website: www.iso.org

Published in Switzerland

Contents

Page

Foreword	iv
Introduction	v
1 Scope	1
2 Normative references	1
3 Terms and definitions	1
4 Conformance of TUpper to ISO 21838-1	2
4.1 Overview.....	2
4.2 Natural language representation of TUpper.....	2
4.3 OWL 2 formalization of TUpper.....	2
4.4 Common Logic axiomatization of TUpper.....	2
4.4.1 General.....	2
4.4.2 Modularity.....	3
4.5 Specification of the purpose of TUpper (in conformance to ISO/IEC 21838-1:2021, 4.4.2).....	3
4.6 Conformance of a domain ontology to TUpper (in conformance to ISO/IEC 21838-1:2021, 4.4.3).....	3
4.7 Consistency of the CL axiomatization of TUpper (in conformity to ISO/IEC 21838-1:2021, 4.4.4).....	3
4.8 Interpretability of the OWL 2 axiomatization of TUpper in the CL axiomatization (in conformity to ISO/IEC 21838-1:2021, 4.4.5).....	4
4.9 Demonstration of breadth of coverage of TUpper (in conformance to ISO/IEC 21838-1:2021, 4.4.6).....	4
4.9.1 General.....	4
4.9.2 Space and time.....	4
4.9.3 Actuality and possibility.....	4
4.9.4 Classes and types.....	4
4.9.5 Change over time.....	4
4.9.6 Parts, wholes, unity and boundaries.....	5
4.9.7 Space and place.....	5
4.9.8 Scale and granularity.....	5
4.9.9 Qualities and other attributes.....	5
4.9.10 Quantities and mathematical entities.....	5
4.9.11 Processes and events.....	5
4.9.12 Constitution.....	5
4.9.13 Causality.....	6
4.9.14 Information and reference.....	6
4.9.15 Artefacts and socially constructed entities.....	6
4.9.16 Mental entities, imagined entities, fiction, mythology, religion.....	6
4.10 Documentation of ontology management principles (in conformance to ISO/IEC 21838-1:2021, 4.4.8).....	6
Bibliography	7

Foreword

ISO (the International Organization for Standardization) and IEC (the International Electrotechnical Commission) form the specialized system for worldwide standardization. National bodies that are members of ISO or IEC participate in the development of International Standards through technical committees established by the respective organization to deal with particular fields of technical activity. ISO and IEC technical committees collaborate in fields of mutual interest. Other international organizations, governmental and non-governmental, in liaison with ISO and IEC, also take part in the work.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives or www.iec.ch/members_experts/refdocs).

ISO and IEC draw attention to the possibility that the implementation of this document may involve the use of (a) patent(s). ISO and IEC take no position concerning the evidence, validity or applicability of any claimed patent rights in respect thereof. As of the date of publication of this document, ISO and IEC had not received notice of (a) patent(s) which may be required to implement this document. However, implementers are cautioned that this may not represent the latest information, which may be obtained from the patent database available at www.iso.org/patents and <https://patents.iec.ch>. ISO and IEC shall not be held responsible for identifying any or all such patent rights.

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see www.iso.org/iso/foreword.html. In the IEC, see www.iec.ch/understanding-standards.

This document was prepared by Joint Technical Committee ISO/IEC JTC 1, *Information technology*, Subcommittee SC 32, *Data management and interchange*.

A list of all parts in the ISO/IEC 21838 series can be found on the ISO and IEC websites.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html and www.iec.ch/national-committees.

Introduction

TUpper is a top-level ontology (TLO) conforming to ISO/IEC 21838-1. It contains definitions of its terms and relational expressions and formal representations in OWL 2 and in Common Logic (CL).

Top-level ontologies have traditionally arisen from the approach in which concepts that are common across a set of domains can be axiomatized at a general level. The rationale is that reuse across domains is to be supported through specialization of the general concepts from a top-level ontology. Similarly, semantic integration between ontologies is to be achieved through the general concepts they specialize. The TUpper ontology follows an alternative approach (referred to as the sideways approach) to the conventional top-level ontology paradigm. Rather than think of a top-level ontology as a monolithic axiomatization centred on a taxonomy, the sideways approach considers a top-level ontology to be a modular ontology composed of ontologies that cover concepts including those related to time, process, and space, from which any underlying taxonomy can be inferred. Each module within TUpper is a set of axioms from an existing ISO standard. The central claim is that a top-level ontology is an ontology that has a reduction whose modules are all ontologies that satisfy a subset of the requirements for a top-level ontology in ISO/IEC 21838-1:2021. New top-level ontologies can be designed by the union of different ontologies that already exist rather than harmonizing different ontologies.

The TUpper ontology is designed as a top-level ontology that contains modules from the ontologies within existing international standards, and that extends these modules so as to satisfy the criteria for top level ontologies in ISO/IEC 21838-1. The modules of PSL appear in ISO 18629. The modules for mereotopology and location arise from ISO 19107 and ISO 19150-1. Modules related to units of measure arise from ISO 80000.

TUpper-terms, the natural language specification of TUpper, supports human maintenance and use of the ontology, including use in development of conformant domain ontologies.

TUpper-OWL, the OWL 2 formalization of TUpper, enables TUpper to be integrated with other ontologies expressed in OWL and in related languages, and supports the use of OWL automated reasoners.

TUpper-CL, the CL formalization of TUpper, provides the axiomatization of the intended semantics of TUpper.

This document conforms to ISO/IEC 21838-1.

[This is a preview - click here to buy the full publication](#)

Information technology — Top-level ontologies (TLO) —

Part 4: TUpper

1 Scope

This document describes TUpper as an ontology that is conformant to the requirements specified for top-level ontologies in ISO/IEC 21838-1.

This document describes TUpper as a resource designed to support ontology design, ontology integration, automated reasoning, and semantic integration of heterogeneous information systems.

The following are within the scope of this document:

- definitions of classes and relations in the signature of TUpper;
- axiomatizations of TUpper in OWL 2 and CL;
- documentation of the conformity of TUpper to the requirements specified for top-level ontologies in ISO/IEC 21838-1;
- documentation of the methodology for specifying domain ontologies that conform to TUpper.

The following are outside the scope of this document:

- specification of ontology languages, including the languages RDF, OWL and CL standardly used in ontology development;
- specification of methods for reasoning with ontologies;
- specification of translators between the notations of ontologies developed in different ontology languages.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO/IEC 21838-1:2021, *Information technology — Top-level ontologies (TLO) — Part 1: Requirements*

ISO/IEC 24707, *Information technology — Common Logic (CL) — A framework for a family of logic-based languages*